**INTEREST RATES MARKET NOTICE**

**Date: 21 April 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK26B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 22 April 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK26B

**Nominal Issued** R 500,000,000

**Issue Price** 100 %

**Coupon** 8.208% (3 Month JIBAR as at 17 April 2015 of 6.108% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 April 2026

**Books Close** 17 July, 17 October, 17 January, 17 April

**Interest Payment Date(s)** 22 July, 22 October, 22 January, 22 April

**Last Day to Register** By 17:00 on16 July, 16 October, 16 January, 16 April

**Issue Date** 22 April 2015

**Date Convention** Modified Following

**Interest Commencement Date** 22 April 2015

**First Interest Payment Date** 22 July 2015

**ISIN No.** ZAG000125584

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK26B%20Pricing%20Supplement%2020150422.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK26B%20Pricing%20Supplement%2020150422.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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